



**PILLAR**  
FINANCIAL GROUP

## Employee Benefits



Cost-effective  
employee benefit solutions  
made simple.



## Plan Design Services

Annual benchmarking allows you to analyze what plan design structure maximizes your benefit budget and also review trending cost-cutting strategies.

Pillar Financial Group can quote and implement fully insured, self-insured, HRA, HSA, as well as qualified retirement plans.

### INCLUDING:

- ✓ Group Medical, Dental, and Vision
- ✓ Group Life and AD&D, Short and Long-Term Disability
- ✓ Voluntary Plans
- ✓ 401(k), 403(b), SEP, SIMPLE and CalSavers exemption plans



## Benefits Administration Services

Pillar Financial Group's **Employer Portal** helps you update, scale, and manage your benefits program:

- Employees can enroll remotely and make better healthcare decisions.
- HR can manage all benefits from one location.
- Employees can view critical benefit information 24/7.

PFG can provide easy, immediate access to live HR advisors by phone, electronic submission, or mobile app.

### INCLUDING:

- ✓ Compliance alerts
- ✓ Updates on federal, state, and local benefits laws and regulations
- ✓ Employee handbook builder

## Executive Benefits Services



Business owners and key executives need a strategy that can selectively recognize, reward, and retain top talent.

### INCLUDING:

- ✓ Private wealth management and tax mitigation planning
- ✓ 162 Executive Bonus Plans
- ✓ Key Person life and disability insurance
- ✓ Buy-Sell agreement insurance
- ✓ Voluntary benefits
- ✓ Long-Term Care solutions
- ✓ Executive deferred compensation planning



## Employee Retention and Education Services



Streamline communication with your employees, so they fully understand the value that benefits package provides. The Employee Benefits Guides show all available plan options, updated annually and delivered digitally or in hard copy.

With our **Employee Portal**, employees can view benefit selections and deduction amounts, see who's covered, download plan summaries and statements, and search for providers.

### INCLUDING:

- ✓ Life insurance, Cancer, Disability
- ✓ Critical Illness & Accident

One-on-one benefits counselors are available for open enrollment and new hires. A full voluntary benefits portfolio allows your workforce to customize their benefits packages to meet their families' needs.



## About Us



We are an independent financial services firm helping individuals and businesses create retirement strategies using a variety of investment and insurance products to custom suit their needs and objectives. Pillar Financial Group does not provide tax or legal advice. Consult with your tax or legal professional prior to making any financial decisions for your personal situation.

## Contact Us



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